Commonwealth of Massachusetts

Travel Authorization Form (TAF)

1. Date of Request	2. Travel Request #	3. Department/Division	4. DEPT/ORGN:	5. Appropriation #
06/04/26		DOR / Tax Administration	DOR/0100	

6. Name of Traveler	7. Title	8. Dates of Travel
Craig Bolio	Associate Dep. Comm. Tax Admin	From: 08/23/26 To: 08/26/26

9. Travel Itinerary and Justification

Travel to DC to present at NESTOA Annual Meeting - Tax Conference

https://taxadmin.org/events/northeast-states-members-of-the-northeastern-states-tax-officials-association-nestoa-annual-meeting/

Attached supporting documentation (conference agendas, brochures, etc.)

10. Expenses

	Personal Funds	MA State Funds	Federal Funds	Other (describe in #12)
Transportation: (check all that apply) ☐ Rail ☑ Bus ☑ Airfare ☐ Car: ☐ State ☐ Personal ☐ Rental ☑ Taxi ☐ Other:		$ 400.00		
Lodging:		$ 636.57		
Meals:		$ 177.00		
Other: (please list): NESTOA Registration Fee		$ 574.00		
Subtotal	$ 0.00	$ 1,787.57	$ 0.00	$ 0.00

Grand Total: $ 1,787.57

11. Certifications and Authorizations (See G.L. c. 30, §25B)

I hereby certify under the pains and penalties of perjury that, to the best of my knowledge, the above information is true and correct.

Signature of Traveler: C Bolio — Date: 06/04/26

I hereby certify that sufficient funds are available for the above described travel accommodations.

Signature of Agency CFO: Timothy Rooney — Date: 06/08/2026

I hereby authorize the anticipated travel described above and related expenses listed in this form.

Signature of Traveler's Appointing Authority: Sharon Brown — Title: Sr. Deputy Commissioner Tax Admin. — Date: 06/04/26

I hereby authorize the anticipated travel described above and related expenses listed in this form.

Signature of the Traveler's Cabinet Secretary: Matthew J. Gorzkowicz — Date: 6/22/2026

12. Travel Funded By Private Entity, Foreign Government Entity, or Federally Recognized Tribe:

Travel Funded By Private Funds: ☐Yes ☐No

If Yes: $_____ Source (Contact Information):_____

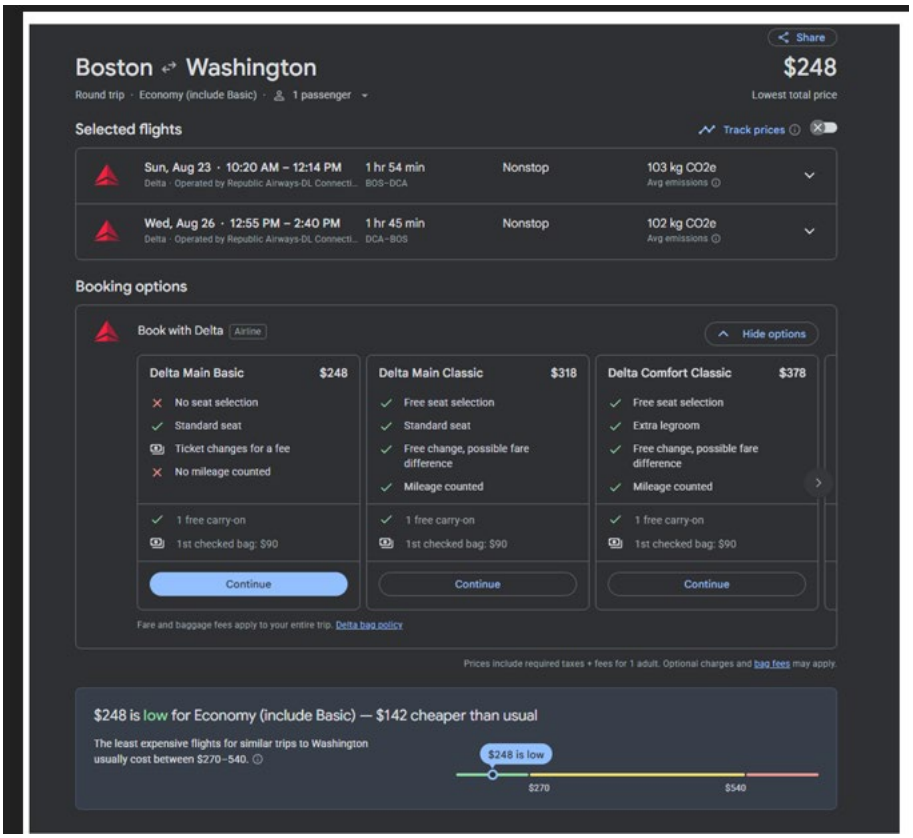
TRAVEL FUNDED BY PRIVATE SOURCES MUST BE DISCLOSED TO AND AUTHORIZED BY APPOINTING AUTHORITY PURSUANT TO 930 CMR 5.08 (2)(d)(1). FOR THE APPROPRIATE FORM GO TO: https://www.mass.gov/disclosure-forms

13: Upon final approval, the Cabinet Secretary shall ensure that a copy of this form is distributed to:

☐ **A&F Budget Director & The Office of the Comptroller (please check once complete)**

Craig Bolio

RT Flight: $248



NESTOA Annual Conference

August 23-26, 2026

Washington, DC

Registration: $574



Hotel: Mayflower Hotel

1127 Connecticut Ave NW

Washington, DC, 20036

$183 per night ++



Agenda

Sunday August 23rd:

8:30 AM
6:00 PM
Taxing Agencies' Attorney and Auditors Meeting
Michael Fatale
BreakoutChinese Ballroom
Show details

2:00 PM
5:00 PM
Conference Registration

RegistrationPromenade Foyer
6:00 PM
8:00 PM
Networking

Monday August 24th

7:30 AM – 9:00 AM

Commissioners' Breakfast
NetworkingPennsylvania Room
Show details

7:30 AM – 9:00 AM

Delegate Breakfast
NetworkingEast Ballroom
Show details
10:15 AM
10:45 AM
Morning Break
NetworkingGrand Ballroom
Show details
10:45 AM
12:00 PM
Sticks and Stones
Dave Weber
KeynoteGrand Ballroom
Show details
12:00 PM– 1:20 PM(2 concurrent sessions)

12:00 PM – 1:20 PM

Delegate Luncheon
NetworkingEast Ballroom
Show details

12:00 PM – 1:20 PM

Lunch and Learn: Exploring the Future of Tax Administration
Kevin Milligan, Eric Myers, Argi O'Leary, John Biello

NetworkingGrand Ballroom
Show details
1:20 PM– 2:10 PM(3 concurrent sessions)

1:20 PM – 2:10 PM

NASPO Collection Agency ValuePoint Agreements
Kathy Revel, Milt Cuevas
CollectionsChinese Ballroom
Show details

1:20 PM – 2:10 PM

Sponsor Series

Details available soon

1:20 PM – 2:10 PM

News From The SaLT Mine
Brian Oliner, Jeff Friedman, Richard Pomp, Jim Eads
AuditPalm Court Ballroom
Show details
2:10 PM
2:15 PM
Break
BreakPromenade Foyer
2:15 PM– 3:05 PM(3 concurrent sessions)

2:15 PM – 3:05 PM

Collections

Details available soon

2:15 PM – 3:05 PM

Sponsor Series

Details available soon

2:15 PM – 3:05 PM

Audit

Details available soon

3:05 PM
3:15 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
3:15 PM– 4:05 PM(3 concurrent sessions)

3:15 PM – 4:05 PM

Collections

Details available soon

3:15 PM – 4:05 PM

Sponsor Series

Details available soon

3:15 PM – 4:05 PM

Audit

Details available soon

4:05 PM
4:10 PM
Break
BreakPromenade Foyer
4:10 PM– 5:00 PM(3 concurrent sessions)

4:10 PM – 5:00 PM

Audit

Details available soon

4:10 PM – 5:00 PM

Collections

Details available soon

4:10 PM – 5:00 PM

Sponsor Series

Details available soon

5:00 PM
6:00 PM
Networking Reception in the Sponsor Area
NetworkingPromenade Foyer

Tuesday August 25th

7:30 AM – 9:00 AM

Delegate Breakfast
NetworkingEast Ballroom
Show details

7:30 AM – 9:00 AM

Commissioners' Breakfast
Business MeetingPennsylvania Room
Show details

9:00 AM
10:15 AM
Commissioners' Panels

Details available soon

10:15 AM
10:35 AM
Break

Details available soon

10:35 AM

11:25 AM
General Session

Details available soon

11:25 AM
12:00 PM
General Session

Details available soon

12:00 PM
1:20 PM
Lunch - On your own
NetworkingOffsite
Show details
1:20 PM– 2:10 PM(3 concurrent sessions)

1:20 PM – 2:10 PM

Customer Service

Details available soon

1:20 PM – 2:10 PM

Tax Policy

Details available soon

1:20 PM – 2:10 PM

Management

Details available soon

2:10 PM
2:15 PM
Networking

Details available soon

2:15 PM– 3:05 PM(3 concurrent sessions)

2:15 PM – 3:05 PM

Customer Service

Details available soon

2:15 PM – 3:05 PM

Management

Details available soon

2:15 PM – 3:05 PM

Tax Policy

Details available soon

3:05 PM
3:15 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
3:15 PM– 4:05 PM(3 concurrent sessions)

3:15 PM – 4:05 PM

Customer Service

Details available soon

3:15 PM – 4:05 PM

Tax Policy

Details available soon

3:15 PM – 4:05 PM

Management

Details available soon

4:05 PM
4:10 PM
Afternoon Break
NetworkingPromenade Foyer
Show details
4:10 PM– 5:00 PM(3 concurrent sessions)

4:10 PM – 5:00 PM

Customer Service

Details available soon

4:10 PM – 5:00 PM

Tax Policy

Details available soon

4:10 PM – 5:00 PM

Management

Details available soon

5:30 PM
9:00 PM
Networking

Wednesday August 26th

7:30 AM
9:00 AM
Delegate Breakfast
NetworkingEast Ballroom
Show details
9:00 AM
10:15 AM
Commissioners' Panels

Details available soon

10:15 AM
10:45 AM
Morning Break
NetworkingGrand Ballroom
10:45 AM
12:00 PM
Breakout

Details available soon